

Maximize Your Media Campaign With

Circana Audiences



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Circana Audiences Brings Media Precision at Scale

Scalable

Precision at scale

- 96% of all U.S. households covered
- 100% of Circana audiences are built from purchase-based data

Accurate

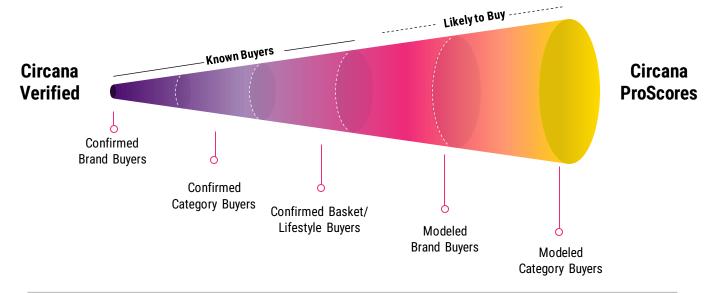
Built from scaled and exclusive purchase data

- 2 times the loyalty cards per household for greater accuracy
- 4 times the loyalty card transactions

ProvenDrives media ROI

 Proven to deliver up to 6 times ROI versus competitive audience solutions

Purchase-based targeting allows marketers to leverage media audiences created from consented consumer purchase data. Circana has two types of purchase-based audiences: Circana ProScores and Circana Verified. Clients can also use a combination of the two audiences for Circana Complete.



Known Buyers = Precision

Built from the largest loyalty card database in the U.S. and augmented by receipt capture panel

Likely to Buy = Scale for Reach

Audience models created using propensity to purchase scores for all 126 million U.S. households

Understanding the Difference Among Circana Audiences



DESCRIPTION

BUSINESS OBJECTIVES

Circana ProScores

Audience segments created based on look-alike models, based on propensity to purchase using Circana Panel data

- How do we expand and scale our audience to target households that look like buyers of my brand?
- How do we reach households with a higher propensity to purchase our products (versus traditional targeting solutions)?

Circana Verified

100% deterministic segments built from loyalty card data, targeting households that have made past purchases of the product/brand/category.

- How do we target households that have previously purchased?
- How do we efficiently reach audiences that are more likely to purchase our products?

Circana Complete

Combination of all Verified households (deterministic) and ProScores (modeled) that delivers an audience with both precision and scale.

- How do we keep the integrity of the non-modeled audience, but still achieve scale on the audience?
- How do I target my competitor buyers at scale?

Circana Audiences for Every Brand Goal and More



ENGAGE PROSPECTS

- Verified: category non-brand buyers
- ProScores: prospective buyers of look-alike category buyers

DEFEND LOYALS

- Verified: known buyers who primarily purchase the brand
- **ProScores:** look-alikes of heavy brand buyers

RETAIN AND GROW TRIERS

- Verified: known brand buyers who also purchase other brands
- **ProScores:** look-alikes of new brand buyers

REENGAGE LAPSED

- Verified: known former brand buyers
- ProScores: look-alikes of former brand buyers

Inspiration from current clients: Optimize reach and Test & learn different Optimize advertising to frequency to audiences for driving resonate with drive sales offline sales category buyers Drive engagement with Turn marketing promotions that build segmentation into brand equity media segments

4,000+ Ready-to-activate Segments, Plus Custom Options

Segmentation Examples

Circana Audiences are flexible to meet your media needs. See below for examples of different types of audiences marketers can either build or leverage our ready-to-activate segments.

All Circana Audiences are built with consented consumer purchase data, and we work with partners to deliver audiences wherever they are needed for activation.



Brand Spend
Heavy | Medium | Light



Heavy flavor buyers Light category buyers



Incentive Buyers
Loyals | Switchers | Lapsed Buyers |
Trial Prospects



Most likely to buy new item

Brand switcher



Time Relevant
Increasers | Decreasers | Purchase Cycle



Increasing category spend
Decreasing sub-brand spend
"Late cycle brand buyers"



LifestyleHealth Attributes | Price Sensitivity | Seasonal



Natural and organic buyers

Most Price-sensitive

Holiday Bakers



Fully Custom
Your CRM HHs / Segments



Brand CRM Engagers



Driving ROAS and Reach

Circana Client Case Study







CHALLENGE

A cereal manufacturer needed to maximize its return on ad spend by increasing its campaign reach to drive optimal offline dollar sales lift.

RESULT

- Driving Reach: Circana Audiences' strong reach, particularly to households shopping at non-FSP retailers like Walmart, identified up to eight times the qualified candidates compared to other targeting tactics.
- Driving Lift: The households Circana Audiences reached responded very strongly to the campaign, driving up to three times the sales lift.



Driving ROAS and Ad Effectiveness

Circana Client Case Study





CHALLENGE

A frozen food manufacturer wanted to optimize its digital placement allocation to publishers and sites to maximize reach, frequency, sales, and ROAS for its brands.

KEY INSIGHTS WITH CIRCANA AUDIENCES

- The client learned which sites their audience segments spent the most time and then added video content on those sites to increase overall brand impressions.
- The client also readjusted impressions by brand and publisher to align with Circana ProScores segments.

Maximizing Ad ROI

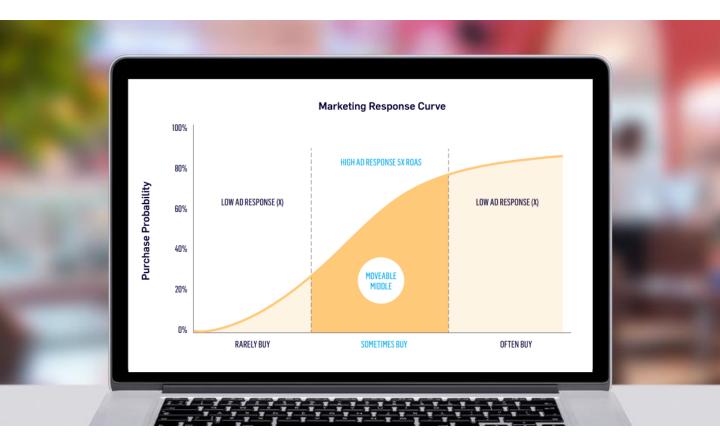
Industry Point of View

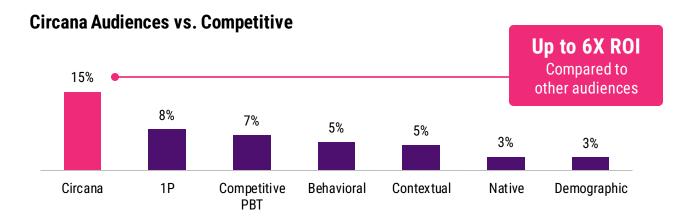
Joel Rubinson, founder and president of Rubinson Partners, Inc, partnered with Viant and Circana to answer an age-old question: "Who, exactly, should I target to get the most return on my ad spend?"

In Rubinson and Viant's white paper, "Reaching the Moveable Middle: How CPG Advertisers Can Identify Target Audiences to Drive ROAS," he explains his study found the Moveable Middle segment to be five times more responsive to advertising than those not in the Moveable Middle category. The Moveable Middle is category buyers with a 20 - 80% baseline probability of choosing the brand of interest.

The highest ROAS comes from ad exposure to those who already buy your brand at least occasionally, not from non-buyers or highly loyal buyers. Other reasons to support the Moveable Middle theory are low-loyals/non-buyers have already repeatedly passed you by, and consumers who never choose your brand are not likely to register your advertising.

To read the full white paper, visit www.viantinc.com/insights/white-papers/moveable-middle-cpg/.





Circana Audiences Drives Results

Media audience activation is a critical element in designing an effective media campaign. Because of the precision and accuracy purchase-based targeting brings, combined with Circana's leading data assets, our audiences deliver up to six times the ROI compared to other audience types.

Our clients know that test & learns are foundational to sustained media growth, and Circana Audiences is not only a lever but shown to be a driver.



Of all U.S. households covered with Circana audiences



The number of audience segments a client orders from Circana a year



Of top 60+ advertisers re-purchase Circana audience segments

Learn More

Reach out to your Circana representative or email us at contactus@circana.com.

Check out our latest content at www.Circana.com/blog

About Circana

Circana is the leading advisor on the complexity of consumer behavior. Through unparalleled technology, advanced analytics, cross-industry data and deep expertise, we provide clarity that helps almost 7,000 of the world's leading brands and retailers take action and unlock business growth. We understand more about the complete consumer, the complete store, and the complete wallet so our clients can go beyond the data to apply insights, ignite innovation, meet consumer demand, and outpace the competition.

For more information, visit circana.com.

